

Stellex Capital is a private equity firm with more than \$2.6 billion in committed capital under management that invests in middle-market companies in North America and Europe. We have a strong history of catalyzing growth and supporting our companies to become leading enterprises through operational transformation.

Investment Criteria	
<b>Investment Size</b>	Majority of investments typically range between \$75 – \$150 million; may support larger investments on select transactions
<b>Company Size</b>	Majority of investments are at enterprise values between \$100 – \$500 million; may invest behind larger enterprise values on select transactions
<b>Geography</b>	North America and Europe
<b>Representative Types of Transactions and Situations</b>	Majority / minority recapitalizations, carve-outs, turnarounds, structured financings, first-time institutional capital

**Stellex Value Creation**

**Willingness to embrace complexity and what others may perceive as flaws**

**Flexibility to invest across the capital structure**

**Focus on long term value creation**

**Highly customized value creation/operational improvement plans rather than financial engineering**

**Reliable partner to family businesses and independent sponsors**

**Significant experience working with corporates on divestitures, joint ventures and take privates**

**Focus on people who make our portfolio companies thrive**

**Companies experiencing financial or cyclical dislocation**

**Industry Focus**



Aerospace, Defense, & Government Services



Business & Industrial Services



Consumer & Food Products



Transportation, Logistics, & Distribution



Manufacturing, Industrial, Automotive

**Current and Realized\* Investments**



**Industrial Manufacturing**  
Products for the energy, industrial, aerospace, and power generation markets



**MRO and Sustainment Services**  
Multi-discipline MRO and fabrication services for U.S. Navy



**Capital Equipment Rental**  
Equipment rentals and sales for the energy, agriculture, and general industrial markets



**Industrial Manufacturing**  
Material handling systems and aftermarket components for industrial use



**Food**  
All-natural, fresh cut fruit, vegetable, and snacking solutions



**Industrial Manufacturing**  
Laminated glass systems for the specialty transportation market



**Food**  
Fresh, oven-ready entrees and appetizers



**Hospitality**  
UK pub and coaching inn operator



**Automotive**  
OEM auto parts and systems recycled from salvaged vehicles



**Transportation**  
Freight transportation and logistics services



**Transportation/Chemicals**  
Bulk hazardous liquids transportation hauling



**Building Materials**  
Engineered products for environmental protection, infrastructure, and industrial use



**Aerospace**  
International provider of aircraft systems and services to the helicopter and general aviation markets



**Marine Services**  
Maintenance, repair and overhaul for the U.S. Navy



**General Manufacturing**  
Grinding, chipping and debarking equipment



**Auto Parts Manufacturing**  
Precision machined components for the auto, heavy truck, and industrial markets



**Plumbing Services**  
End-to-end plumbing services provider (installation to repair and maintenance to emergency work)



**Construction and Maintenance Services**  
Construction and maintenance services to electric power and energy pipeline infrastructure markets



**Aerospace Parts Manufacturing**  
Machined components for commercial and military aircraft and defense applications



**Ship Repair and Fabrication**  
Ship repair and fabrication for Department of Defense, government and commercial customers



**Transportation & Logistics**  
Third-party logistics speeding port-to-market distribution

**U.S. Senior Investment & Business Development Team**

**Ray Whiteman**

[rwhiteman@stelllexcapital.com](mailto:rwhiteman@stelllexcapital.com)

(212) 710-2310

**Mike Stewart**

[mstewart@stelllexcapital.com](mailto:mstewart@stelllexcapital.com)

(212) 710-2320

**New York Office**

**David Waxman**

[dwaxman@stelllexcapital.com](mailto:dwaxman@stelllexcapital.com)

(212) 710-2304

**Michael Livanos**

[mlivanos@stelllexcapital.com](mailto:mlivanos@stelllexcapital.com)

(212) 710-2303

**Trey Lee**

[tlee@stelllexcapital.com](mailto:tlee@stelllexcapital.com)

(212) 710-2309

**Inira Krasik**

[ikrasik@stelllexcapital.com](mailto:ikrasik@stelllexcapital.com)

(212) 710-2325

**Olivia Zhao**

[ozhao@stelllexcapital.com](mailto:ozhao@stelllexcapital.com)

(212) 710-2321

**Chris Malone**

[cmalone@stelllexcapital.com](mailto:cmalone@stelllexcapital.com)

(212) 710-2322

**London Office**

**Karthik Achar**

[kachar@stelllexcapital.com](mailto:kachar@stelllexcapital.com)

(212) 710-2305

**Severin Schmidt**

[sschmidt@stelllexcapital.com](mailto:sschmidt@stelllexcapital.com)

+44 (203) 769-6634

**Pittsburgh Office**

**Toby Kreidler**

[tkreidler@stelllexcapital.com](mailto:tkreidler@stelllexcapital.com)

(412) 417-8563

**Detroit Office**

**Shankar Kiru**

[skiru@stelllexcapital.com](mailto:skiru@stelllexcapital.com)

(248) 971-7001

**Andrew Arton**

[aarton@stelllexcapital.com](mailto:aarton@stelllexcapital.com)

(248) 971-7002

**New York | London | Detroit | Pittsburgh**

[info@stelllexcapital.com](mailto:info@stelllexcapital.com) | <http://www.stelllexcapital.com>