

Stellex Capital is a private equity firm with more than \$2.6 billion in committed capital under management that invests in middle-market companies in North America and Europe. We have a strong history of catalyzing growth and supporting our companies to become leading enterprises through operational transformation.

Investment Criteria	
Investment Size	Majority of investments typically range between \$75 – \$150 million; may support larger investments on select transactions
Company Size	Majority of investments are at enterprise values between \$100 – \$500 million; may invest behind larger enterprise values on select transactions
Geography	North America and Europe
Representative Types of Transactions and Situations	Majority / minority recapitalizations, carve-outs, turnarounds, structured financings, first-time institutional capital
Stellex Value Creation	

Willingness to embrace complexity and what others may perceive as flaws

Flexibility to invest across the capital structure

Focus on long term value creation

Highly customized value creation/operational improvement plans rather than financial engineering

Reliable partner to family businesses and independent sponsors

Significant experience working with corporates on divestitures, joint ventures and take privates

Focus on people who make our portfolio companies thrive

Companies experiencing financial or cyclical dislocation

Industry Focus				
				
Aerospace, Defense, & Government Services	Business & Industrial Services	Consumer & Food Products	Transportation, Logistics, & Distribution	Manufacturing, Industrial, Automotive

Current and Realized* Investments



Industrial Manufacturing
Products for the energy, industrial, aerospace, and power generation markets



MRO and Sustainment Services
Multi-discipline MRO and fabrication services for U.S. Navy



Capital Equipment Rental
Equipment rentals and sales for the energy, agriculture, and general industrial markets



Continental Global Material Handling

Industrial Manufacturing
Material handling systems and aftermarket components for industrial use



Food
All-natural, fresh cut fruit, vegetable, and snacking solutions



Industrial Manufacturing
Laminated glass systems for the specialty transportation market



Food
Fresh, oven-ready entrees and appetizers



Hospitality
UK pub and coaching inn operator



Automotive
OEM auto parts and systems recycled from salvaged vehicles



Transportation
Freight transportation and logistics services



Transportation/Chemicals
Bulk hazardous liquids transportation hauling



Cleanroom Design / Construction
Design, engineering, and construction management services for cleanroom and dryroom projects



Building Materials
Engineered products for environmental protection, infrastructure, and industrial use



Aerospace
International provider of aircraft systems and services to the helicopter and general aviation markets



Marine Services
Maintenance, repair and overhaul for the U.S. Navy



General Manufacturing
Grinding, chipping and debarking equipment



Auto Parts Manufacturing
Precision machined components for the auto, heavy truck, and industrial markets



Plumbing Services
End-to-end plumbing services provider (installation to repair and maintenance to emergency work)



Construction and Maintenance Services
Construction and maintenance services to electric power and energy pipeline infrastructure markets



Aerospace Parts Manufacturing
Machined components for commercial and military aircraft and defense applications



Ship Repair and Fabrication
Ship repair and fabrication for Department of Defense, government and commercial customers



Transportation & Logistics
Third-party logistics speeding port-to-market distribution

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